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## **5 Questions Every Investor Should Be Asking Now**

1. Do I have a written investment policy statement defining my investment goals, level of risk and future liquidity needs?
2. Is my portfolio strategically managed to generate future risk adjusted returns superior to the market in light of recent economic events and market downturn?
3. Do I work with a trusted, fee-only investment advisory firm with a tax, legal, pension and insurance background?
4. What are the total fees, costs and expenses associated with my investments?
5. Do I have an integrated wealth maximization strategy to increase the probability I achieve my long term financial goals?